



Request to Remove Joint Owner - Voluntary

Both the Primary Owner and the Joint Owner need to sign and date this form.

Signature requirement

The Primary Owner and Joint Owner must sign and date this form before Patelco Credit Union ("Patelco") will process the request. If the form is not signed in a Patelco branch, it will need to be completed with a notary **before** being returned to Patelco.

Returning the form

You may submit the form in person at any Patelco branch (patelco.org/locations), by mail to Patelco Credit Union, PO Box 2227, Merced, CA 95344, or via secure message in Patelco Online™. Removal is not complete until Patelco approves the removal request at Patelco's discretion and confirms the removal in writing. Patelco will notify both the Primary Owner and Joint Owner upon approval or denial of a removal request.

Name to be Removed	
Member Number	Suffix(es)
Date Account Opened <i>(can be obtained from a Patelco teammate)</i>	

We request that the Joint Owner named above be removed from the account(s) listed above. We acknowledge that the Joint Owner is irrevocably waiving all rights to the account(s), including the right to any funds currently on deposit. We acknowledge that We have made all necessary arrangements to change automatic or recurring deposits, withdrawals, or other transactions on the account(s). We agree that We are liable for any transaction initiated prior to Patelco's confirmation of removal. We agree to indemnify and hold harmless Patelco from any claim or dispute related to removal and from any liability resulting from my/our failure to make the above-described arrangements.

Executed this _____ day of _____, 20____
at _____.

Primary Owner's Signature	Date
Joint Owner's Signature	Date
Member Number	Suffix(es)